



LIFE & LEGACY GIFTS: ESTATE PLANNING LANGUAGE

GIFTS TO ANY LIFE & LEGACY ORGANIZATION

For bequests in a will:

Upon my death, I give and bequeath [\$ _____] or [_____ % of my Estate] to the _____ (name of Legacy Partner organization) Legacy Partner Endowment Fund of the Jewish Federation of Greater Indianapolis, Inc., 6705 Hoover Road, Indianapolis, IN 46260.

For gifts from a Living Trust or other type of Trust:

Upon my death, my Trustee shall distribute [\$ _____] or [_____ % of my Trust Property] to the _____ (name of Legacy Partner organization) Legacy Partner Endowment Fund of the Jewish Federation of Greater Indianapolis, Inc., 6705 Hoover Road, Indianapolis, IN 46260.

For beneficiary designations from Life Insurance Policies or IRA's:

_____ % to the _____ (name of Legacy Partner organization) Legacy Partner Endowment Fund of the Jewish Federation of Greater Indianapolis, Inc., 6705 Hoover Road, Indianapolis, IN 46260.

GIFTS TO SPECIFIC JFGI FUNDS:

For a bequest in a will for a Perpetual Annual Campaign Endowment:

Upon my death, I give and bequeath [\$ _____] or [_____ % of my Estate] to the Jewish Federation of Greater Indianapolis, Inc., 6705 Hoover Road, Indianapolis, IN 46260 to establish the [_____] Perpetual Annual Campaign Endowment.

For a bequest in a will for a Lion of Judah Endowment:

Upon my death, I give and bequeath [\$ _____] or [_____ % of my Estate] to the Jewish Federation of Greater Indianapolis, Inc., 6705 Hoover Road, Indianapolis, IN 46260 to establish the [_____] Lion of Judah Endowment.

Jewish Federation of Greater Indianapolis, Inc. Employer Identification Number: 35-0888017